Deloitte.



Cyber everywhere

As the world becomes more connected, cyber threats are growing in number and complexity. Cyber is moving in new directions—beyond an organization's walls and IT environments and into the products they create, the factories where they

make them, the spaces where their employees conceive them, and where customers use them. It's at our work, in our homes, and in our lives. With new and ever-evolving challenges will come extraordinary opportunities. It's time to embrace cyber everywhere.

Cyber is hard. We'll be there.

Cyber isn't merely a technology issue. It's a strategic business risk that will continue to affect every facet of every organization.

In this new era of cyber everywhere, organizations are called upon to align their priorities and work in concert to drive core business objectives. Cyber is everyone's responsibility.

Clients turn to Deloitte because we can help, because we won't leave when it's hard, because we can bring the depth and breadth of the world's leading <u>professional</u> services organization to our clients.

Cyber everywhere.

R&D anywhere.

Manufacture anywhere.

Operate anywhere.

Innovate anywhere.

Communicate anywhere.

Go anywhere.

Breakthrough anywhere.

Grow anywhere.

Govern anywhere.

Manage it anywhere.

Succeed anywhere.

Deloitte Cyber helps organizations create a cyber-minded culture and become stronger, faster, more innovative, and more resilient in the face of persistent and ever-changing cyber threats. And we do it by:

- Providing the services and technology solutions needed by our clients to help them maintain the viability and success of their businesses and customers—as well as in governments, communities, and families
- Investing in training, infrastructure, and people who will work to navigate the complexity of tomorrow
- Engaging leaders in meaningful discussions about the cyber challenges they face—and new ones that may be on the horizon
- Leading the way with collaborative threat intelligence from government to business and business to government
- Deepening our commitment to help our clients become perpetually prepared, more responsive, and resilient as challenges evolve and threats become more complex

Cyber is everywhere. So are our services.

Cyber is about starting things. Not stopping them. Creating the control that builds the freedom to create.

With human insight, technological innovation, and enterprisewide cyber solutions, Deloitte Cyber will work alongside you to help you find those answers and solve for the complexity of each challenge, from the boardroom to the factory floor.

The ubiquity of cyber drives the scope of our services. Deloitte Cyber advises, implements, and manages solutions across eight areas:

Strategy

We help clients design and implement transformational enterprise security programs, organizational constructs, and capabilities so they can better manage cyber risks aligned with business priorities.

Data & Privacy

We assist clients in their data discovery, collection, processing, sharing, protecting, archiving, and deletion. Deloitte enables data privacy and protection across the data life cycle, helping organizations build sustainable, scalable programs designed around strategic principles that address operational and regulatory requirements holistically.

Application security

Deloitte integrates cybersecurity and compliance activities throughout the ERP transformation and software development life cycle to enable the design, build, and deployment of secure applications.

Infrastructure

Business drivers to become more agile, reduce cost, and simplify IT are disrupting traditional infrastructure. As technology continues to revolutionize business and the threats to business operations become increasingly complex, organizations need to transform how they secure their enterprises. Deloitte can assess, strategize, architect, implement, and manage next-generation solutions to help clients manage risks and exposure.

Identity

We leverage our identity methodologies and Digital Identity platform to help clients manage which employees, partners, suppliers, customers, consumers, and citizens access sensitive organizational applications and data.

Cloud

We offer a distinct vision to securing the cloud environment through a business risk, regulatory, technology, and cyber lens. We provide a broad set of cloud transformation services, including application modernization and migration, orchestration and automation, cloud managed services, secure landing zones, DevSecOps, and cloud security analytics.

Emerging technology

We leverage our cutting-edge capabilities to help clients understand the potential risk and opportunities unfolding in the ever-evolving cyber-everywhere landscape: emerging trends, Internet of Things, future of mobility, supply chain, Zero Trust, and intelligence.

Detect & Respond

We help organizations adopt a more strategic lens and approach to proactively monitor, detect, and respond to the toughest cyber threats.



Deloitte ranked #1 globally in Security Consulting based on revenue by Gartner¹



Deloitte named a global leader in Cybersecurity Consulting by ALM²



Deloitte named a global leader in Cybersecurity Consulting based on strategy and current offering by Forrester³

Strength in numbers

What sets Deloitte Cyber apart from the competition is know-how. Deloitte has experience in dealing with many of the world's toughest cyber issues, helping our clients solve their most complex business challenges. It's our team that doesn't quit; it's their experience you can depend on; it's our commitment that we stand behind. Why trust anyone else? Deloitte Cyber.

Experience the realm of cyber everywhere

Visit the Deloitte Cybersphere

Cyber has transformed the world—beyond the Earth's surface and into the atmosphere, defining new boundaries. Welcome to the Cybersphere. Our brand-new, state-of-the-art, 25,000+-square-foot destination for exploring your most pressing cyber challenges; for creating and testing the security of tomorrow's Internet of Things (IoT) innovations; and for gathering to learn, share, and define a path forward for your organization, employees, customers, and beyond. See it all in one single place. Plan your visit to the Deloitte Cybersphere. deloitte.com/us/cybersphere

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Source:

- 1. Gartner, Market Share Analysis: Security Consulting Services, Worldwide, 2019, Elizabeth Kim, 27 May 2020
- ALM Intelligence; Cybersecurity Consulting 2019; ALM Intelligence estimates © 2019 ALM Media Properties, LLC. Reproduced under license
- 3. Forrester Research, Forrester Wave™: Global Cybersecurity Consulting Providers, Q2 2019, Jeff Pollard and Claire O'Malley, May 1, 2019

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